

[Note: Form 19b-4(e) will not appear in the Code of Federal Regulations.]



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For Internal Use Only Sec File No. 91- 335	Submit 1 Original And 9 Copies	OMB Approval No.: 3235-0504 Expires: 07/31/2001 Estimated average burden hours per response: 2.00
<b>U.S. SECURITIES AND EXCHANGE COMMISSION</b> <b>WASHINGTON, D.C. 20549</b> <b>FORM 19b-4(e)</b>		
SECURITIES AND EXCHANGE COMMISSION <b>RECEIVED</b> APR 18 2002 The undersigned of a Self-Regulatory Organization Listing and Trading a New Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934		
<b>READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM</b>		
<b>Part I</b> <b>Initial Listing Report</b>		
1. Name of Self-Regulatory Organization Listing New Derivative Securities Product: New York Stock Exchange, Inc.		
2. Type of Issuer of New Derivative Securities Product (c.g., clearinghouse, broker-dealer, corporation, etc.): Investment Company (sponsored by a corporation)		
3. Class of New Derivative Securities Product: Investment Company Unit (Exchange Traded Fund)		
4. Name of Underlying Instrument: Basic Industries Select Sector SPDR		
5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow-Based: Broad-Based		
6. Ticker Symbol(s) of New Derivative Securities Product: XLB		
7. Market or Markets Upon Which Securities Comprising Underlying Instrument Trades: NYSE, Nasdaq		
8. Settlement Methodology of New Derivative Securities Product: Regular way trades settle on T-3 / Book-entry-only held in DTC		
9. Position Limits of New Derivative Securities Product (if applicable): N/A		
<b>Part II</b> <b>Execution</b>		
The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.		
Name of Official Responsible for Form: Richard P. Bernard		
Title: Assistant Corporate Secretary		
Telephone Number: 212 656 2222		
Manual Signature of Official Responsible for Form: 		
Date: April 17, 2002		

**PROCESSED**

MAY 20 2002

THOMSON  
FINANCIAL

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)